

## Gifts of Stock and Securities

Giving stocks, bonds or other securities allows you to support The Women's Center while potentially realizing significant tax benefits.

**To donate stock to The Women's Center, please complete BOTH steps below:**

### **STEP 1**

Contact your broker and transfer your shares to Fidelity Investments. Here is all the information you need to complete the transfer:

***DTC # 0226***

*Brokerage: Fidelity Investments*

*Account #: 645-143802*

*Account Name: The Women's Center*

*Account Representative:*

*Christina H. James, Wealth Advisor*

*VWG Wealth Management*

*1919 Gallows Road, Suite 330*

*Vienna, VA 22182*

*(571) 406-4700*

*Additional Contact:*

*Rashmi N. Chahil, Sr. Private Wealth Assoc.*

*(571)392-5362*

We are a 501(c)(3) nonprofit organization. Our tax identification number is 23-7423496

### **STEP 2**

Notify us of your donation by contacting Ann McNerney, Director of Development at (571)385-1618 or [amcnerney@thewomenscenter.org](mailto:amcnerney@thewomenscenter.org).

In addition, please complete the attached form so that The Women's Center may properly credit the gift. Please include as much information as possible on the following:

- Name of donor(s)
- Purpose of the gift & any known restrictions
- The name & number of shares if the security transferred

Please return the completed form either by email to Ann McNerney, at the email address above, or mail to:

The Women's Center  
Attention: Ann McNerney  
133 Park St. NE  
Vienna, VA 22180

## The Women's Center

Name of donor(s) \_\_\_\_\_

Purpose of gift: \_\_\_\_\_

Name(s) of the securities transferred: \_\_\_\_\_

\_\_\_\_\_

Number of shares of the securities transferred: \_\_\_\_\_

Approximate value of securities transferred: \_\_\_\_\_

Date of transfer: \_\_\_\_\_

If there are any questions about this gift, please contact:

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Brokerage firm: \_\_\_\_\_

**Please return to The Women's Center at:**

Email: [amcnerney@thewomenscenter.org](mailto:amcnerney@thewomenscenter.org)

Mail: The Women's Center

Development Office

133 Park St. NE

Vienna, VA 22180